MUSEUM OF THE SIERRA AND EDUCATION CENTER

Giving Wisely, Leaving a Legacy

Retirement Planning, Tax-Smart Charitable Giving & Estate Strategies

THURSDAY, DECEMBER 3RD
2:00PM - 3:30PM
Museum of the Sierra, Shaver Lake

Make Your Giving More Meaningful

Join us for a FREE, Informational workshop exploring how thoughtful financial planning can support your retirement goals, charitable interests, and the legacy you wish to leave behind.

TOPICS WE'LL EXPLORE

- **Retirement distributions and RMDs**
- **Qualified Charitable Distributions (QCDs)**
- **Tax-efficient charitable giving strategies**
- **Estate planning and creating a lasting legacy**

FREE COMMUNITY WORKSHOP

The Rice Partnership

We're pleased to welcome Ashley Wilken, CFP®, CTFA, who leads The Rice Partnership's California offices. Ashley brings extensive financial experience, helping individuals and families navigate retirement planning, tax-efficient charitable giving, wealth management, and estate strategies to build lasting legacies.

MUSEUM OF THE SIERRA AND EDUCATION CENTER

Let's work together to preserve what matters.

RESERVE YOUR SEAT TODAY

museumofthesierra.org
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